

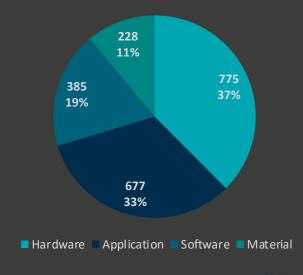
AM VENTURES @ AMTC 2021

LESSONS LEARNED FROM 2000+ STARTUPS



INSIGHTS INTO THE AM-STARTUP LANDSCAPE AM Ventures has scouted 2174 start-ups across the globe





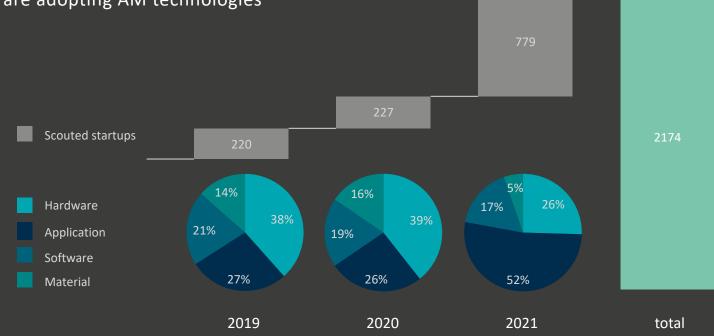
2174 startups scouted per region (as of September 2021)

1 DACH: Germany, Austria, Switzerland



APPLICATIONS ON THE RISE

Startups are adopting AM technologies



3 LESSONS LEARNED





DO YOU REALLY REALLY WANT THIS?

Embarking the VC journey means:

- Scale \rightarrow Business model adaptions
- **Growth** \rightarrow Alignment of expectations
- Funding Rounds \rightarrow Dilution over time
- > More shareholders, more opinions



GREAT TECHNOLOGY LOOKING FOR AN APPLICATION

The "one size fits all" does not fit anyone perfectly

- Find the unfair advantage and build on it
- Which is the very concrete application that your technology unlocks?
- How do you **capture the value** that your customers create?
- > Focus, focus, focus!





ONE GUY FOR EVERYTHING BUT TECH

Drop your arrogance!

- High tech does not sell itself.
- Great technology is the basis for your success.
 BUT: sales, distribution, marketing, etc. are as important
- Fundraising can occupy founders for many months full time.

Success needs a multi-disciplinary team!

RECOMMENDATIONS



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NO FEAR!

- Equity is the most expensive way to fund a company. Pick your investors wisely and don't hand out shares for nothing.
- **Capture Value** with your business model. If you enable your customer to generate revenues, find a way to participate.
- Find trustworthy people with skin in the game. Build a diverse team that is excellent in every discipline.

and: call AM Ventures